

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

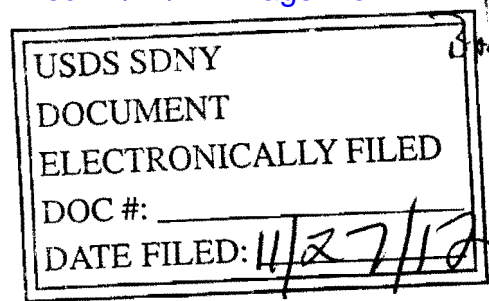
UNITED STATES OF AMERICA,

Plaintiff,

-against-

DOMINICK P. CAROLLO,
STEVEN E. GOLDBERG, and
PETER S. GRIMM,

Defendants.



Case No. No. S1 10-CR-654 (HB)

(ECF Matter)

NOTICE OF WITHDRAWAL

Please take notice that I, Brooke E. Cucinella, an attorney with O'Melveny & Myers LLP and one of the attorneys for Defendant Peter S. Grimm, hereby withdraw as counsel for Mr. Grimm. I am withdrawing because I am leaving O'Melveny & Myers LLP as of November 26, 2012, and will begin working at the U.S. Attorney's Office for the Southern District of New York on December 3, 2012. O'Melveny & Myers LLP continues to serve as counsel for Mr. Grimm through its attorneys Howard Heiss, Mark Racanelli, and Anton Metlitsky.

Dated: New York, New York
November 26, 2012

Respectfully submitted,

O'MELVENY & MYERS LLP

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Attorney for Defendant Peter S. Grimm

CO ORDERED
Handwritten signature 11/27/12
USDCJ